

BANK LETTERHEAD

BANK COMFORT LETTER (BCL)

Data:

To: (REFINERY NAME)

VIA: TOP PETROLEUM INC.

DEAR SIRs:

THIS IS TO CONFIRM THAT OUR CLIENT, (BUYER COMPANY NAME) MAINTAINS ACCOUNT WITH US.

AT THEIR INTRUCTIONS WE, (BANK NAME) WITH FULL AUTHORITY AND MANDATE HEREBY CONFIRM THAT THE SAID CLIENTS ARE WILLING AND FINANCIALLY ABLE TO INITIATE THE PROCESS OF PURCHASE OF XXXXXXXXXXXX METRIC TON PER MONTH OF (COMMODITY NAME), TOTAL CONTRACT FOR 12 MONTHS & XXXXXXXXXXXX METRIC TON WITH POSSIBLE ROLL AND EXTENSION. WE UNDERSTAND THE VALUE OF ONE MONTH IMPORTS IS US\$ XXXXXXXXXXXXXXXXXXXX WITH CIF PRICE XXXXXXXXXXXXX PORT, THE PRICE IS US\$ XXXXX PER METRIC TON.

WE CERTIFY THAT OUR CLIENTS NAMED ABOVE HAVE SUFFICIENT FOUNDS AND/OR HAVE CREDIT LINE WITH OUR BANK TO COMPLETE THE PROPOSED TRANSACTION WITHIN THE TIME PERIOD SHOWN ABOVE.

OUR CLIENTS HEREBY GIVE AUTHORITY TO THE SELLER TO PROCURE USUAL BANKER'S REFERENCES.

YOURS TRULY.

SIGNED (BANK OFFICER 1)

FULL NAME OF THE SIGNATORY _____

TITLE & PIN _____

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SIGNED (BANK OFFICER 2)

FULL NAME OF THE SIGNATORY _____

TITLE & PIN _____

BANK SEAL: